

30 must be filed no later than December 28 or, if the issuer calculates the fee due in accordance with the second sentence of paragraph (c), no later than August 29. If the last day of the period falls on a non-business day (a Saturday, Sunday or federal holiday), the period shall end on the first business day thereafter, as provided by § 270.02.

(f) The date of filing of a Rule 24f-2 Notice with the Commission shall be the date on which the Rule 24f-2 Notice is actually received by the Commission; provided, however, that other than in the case of a Rule 24f-2 Notice filed by direct transmission (as such term is defined in rule 11 of Regulation S-T [17 CFR 232.11]) a Rule 24f-2 Notice received by the Commission after the date due under either paragraph (b)(1) or paragraph (c) of this section shall be deemed to have been timely filed if the issuer establishes that the Rule 24f-2 Notice had been transmitted timely to a third party company or governmental entity providing delivery services in the ordinary course of business, which guaranteed delivery of the Notice to the Commission no later than the required filing date.

Part 274—[AMENDED]

5. The authority citation for part 274 continues to read as follows:

Authority: 15 U.S.C. 80a-1 *et seq.*, unless otherwise noted.

6. Section 274.24 and Form 24F-2 are added to read as follows:

Note: The text of Form 24F-2 does not appear in the Code of Federal Regulations. A copy of Form 24F-2 is attached as Appendix I to this document.

§ 274.24 Form 24F-2, annual notice of securities sold pursuant to registration of an indefinite number of certain investment company securities.

Form 24F-2 shall be used as the annual report filed by face amount certificate companies, open-end management companies, and unit investment trusts pursuant to § 270.24f-2 for reporting securities sold during the fiscal year.

By the Commission.

Dated: February 1, 1995.

Margaret H. McFarland,
Deputy Secretary.

Appendix I

Form 24F-2—Annual Notice of Securities Sold Pursuant to Rule 24f-2

Read instructions at end of Form before preparing Form. Please print or type.

1. Name and address of issuer:

2. Name of each series or class of funds for which this notice is filed:

3. Investment Company Act File Number:

Securities Act File Number:

4. Last day of fiscal year for which this notice is filed:

5. Check box if this notice is being filed more than 180 days after the close of the issuer's fiscal year for purposes of reporting securities sold after the close of the fiscal year but before termination of the issuer's 24f-2 declaration: ☐

6. Date of termination of issuer's declaration under rule 24f-2(a)(1), if applicable (see Instruction A.5):

7. Number and aggregate sale price of securities of the same class or series sold during the fiscal year which had been registered under the Securities Act of 1933 other than pursuant to rule 24f-2 in a prior fiscal year, but which remained unsold at the beginning of the fiscal year:

8. Number and aggregate sale price of securities registered during the fiscal year other than pursuant to rule 24f-2:

9. Number and aggregate sale price of securities sold during the fiscal year in reliance upon registration pursuant to rule 24f-2:

10. Number and aggregate sale price of securities issued during the fiscal year in connection with dividend reinvestment plans, if applicable (see Instruction B.5):

11. Number and aggregate sale price of securities sold during the fiscal year:

12. Calculation of registration fee:

(i) Aggregate sale price of securities sold during the fiscal year in reliance on rule 24f-2 (from Item 9): \$ ____
 (ii) Aggregate price of shares issued in connection with dividend reinvestment plans (from Item 10, if applicable): + ____
 (iii) Aggregate price of shares redeemed or repurchased during the fiscal year (if applicable): ... - ____
 (iv) Aggregate price of shares redeemed or repurchased and applied as a reduction to filing fees pursuant to rule 24e-2 (if applicable): + ____
 (v) Net aggregate sale price of securities sold during the fiscal year in reliance on rule 24f-2 [line (i), plus line (ii), less line (iii), plus line (iv)] (if applicable): _____

(vi) Multiplier prescribed by Section 6(b) under the Securities Act of 1933 or other applicable law or regulation (see Instruction C.5): × ____

(vii) Fee due [line (vi) multiplied by line (vii)]: _____

Instruction: Issuers should complete lines (ii), (iii), (iv), and (v) only if the form is being filed within 60 days after the close of the issuer's fiscal year. See Instruction C.3.

13. Check box if fees are being remitted to the Commission's lockbox depository as described in section 3a of the Commission's Rules of Informal and Other Procedures (17 CFR 202.3a). ☐
 Date of mailing or wire transfer of filing fees to the Commission's lockbox depository:

Signatures

This report has been signed below by the following persons on behalf of the issuer and in the capacities and on the dates indicated.
 By (Signature and Title)* _____

Date _____

* Please print the name and title of the signing officer below the signature.

Form 24F-2—Annual Notice of Securities Sold Pursuant to Rule 24f-2

Instructions

A. Rule as to Use of Form 24F-2

1. This form shall be used for annual notices required by rule 24f-2 under the Investment Company Act of 1940 ("Act") [17 CFR 270.24f-2]. Annual notices on this form shall be filed within 180 days after the close of any fiscal year during which the issuer has in effect a declaration to register an indefinite number of securities pursuant to rule 24f-2(a)(1) of the Act. If the notice is being filed not later than 60 days after the close of the issuer's fiscal year, the fees due with the notice may be reduced (see Instruction C.3).

2. If the form contains insufficient space for the information required in any item, issuers should attach additional pages as necessary and indicate in the space provided on the form that additional pages are attached.

3. The issuer named in Item 1 of this form is the face amount certificate company, open-end management company, or unit investment trust that has filed a registration statement under the Securities Act of 1933 ("Securities Act") [15 USC 77a *et seq.*] containing a declaration to register an indefinite number of securities under rule 24f-2(a)(1) of the Act. If the issuer has registered more than one class or series on the same Securities Act registration statement, the issuer may file a single Form 24F-2 for those classes or series, provided each class or series has the same fiscal year end. Issuers electing to calculate filing fees on a class-by-class or series-by-series basis, however, should include in their filings a separate Form 24F-2 for each class or series. All classes and series for which the form is filed should be identified in Item 2.

4. The Investment Company Act file number reported in response to Item 3 should be the number of the issuer's registration statement filed under the Investment Company Act of 1940. The