

## SCHEDULE 2

### FIXED-RATE MORTGAGES

To be completed by banks with fixed-rate mortgage holdings greater than 20% of total assets

1. Test for determining whether Schedule 2 should be completed.

Indicate in the appropriate box at the right whether the bank has "total adjusted fixed-rate mortgage holdings" greater than 20 percent of total assets as of the report date.....

|     |    |
|-----|----|
| Yes | No |
|     |    |

| Balances with<br>Coupons of: | Remaining Time to Maturity       |   |   |                                |
|------------------------------|----------------------------------|---|---|--------------------------------|
|                              | (Column A)<br>5 Years or<br>Less | (Column B)<br>Over 5 Years<br>Through 10<br>Years | (Column C)<br>Over 10 Years<br>Through 20 Years | (Column D)<br>Over 20<br>Years |
| 2. <6.75%                    |                                  |   |   |                                |
| 3. 6.76% - ≤7.25%            |                                  |   |   |                                |
| 4. 7.26% - ≤7.75%            |                                  |   |   |                                |
| 5. 7.76% - ≤8.25%            |                                  |   |   |                                |
| 6. 8.26% - ≤8.75%            |                                  |   |   |                                |
| 7. 8.76% - ≤9.25%            |                                  |   |   |                                |
| 8. 9.26% - ≤9.75%            |                                  |   |   |                                |
| 9. > 9.75%                   |                                  |   |   |                                |