

[Rel. No. IC-21179; 811-2294]

Pioneer America Fund, Inc. (Formerly Mutual of Omaha America Fund, Inc.); Notice of Application

June 30, 1995.

AGENCY: Securities and Exchange Commission ("SEC").**ACTION:** Notice of Application for Deregistration under the Investment Company Act of 1940 (the "Act").**APPLICANT:** Pioneer America Fund, Inc.
RELEVANT ACT SECTION: Section 8(f).**SUMMARY OF APPLICATION:** Applicant requests an order declaring that it has ceased to be an investment company.**FILING DATE:** The application was filed on June 19, 1995.**HEARING OR NOTIFICATION OF HEARING:** An order granting the application will be issued unless the SEC orders a hearing. Interested persons may request a hearing by writing to the SEC's Secretary and serving applicant with a copy of the request, personally or by mail. Hearing requests should be received by the SEC by 5:30 p.m. on July 25, 1995, and should be accompanied by proof of service on applicant, in the form of an affidavit or, for lawyers, a certificate of service. Hearing requests should state the nature of the writer's interest, the reason for the request, and the issues contested. Persons may request notification of a hearing by writing to the SEC's Secretary.**ADDRESSES:** Secretary, SEC, 450 5th Street, N.W., Washington, D.C. 20549. Applicant, 60 State Street, Boston, MA 02109.**FOR FURTHER INFORMATION CONTACT:** Elaine M. Boggs, Staff Attorney, at (202) 942-0572, or Robert A. Robertson, Branch Chief, at (202) 942-0564 (Division of Investment Management, Office of Investment Company Regulation).**SUPPLEMENTARY INFORMATION:** The following is a summary of the application. The complete application may be obtained for a fee at the SEC's Public Reference Branch.**Applicant's Representations**

1. Applicant is an open-end management investment company that was organized as a Nebraska corporation. On January 18, 1974, applicant registered under the Act as an investment company. Applicant filed a registration statement to register its shares under the Securities Act of 1933 on June 21, 1972. The registration statement was declared effective on October 29, 1973, and an initial public offering commenced shortly thereafter.

On April 6, 1994, applicant filed an amendment to its registration statement under the Act reflecting a change in its corporate name.

2. On April 11, 1994, applicant's board of directors approved an agreement and plan of reorganization (the "Plan") between applicant and Pioneer U.S. Government Trust (the "Trust"), a registered management investment company. On the same date, the board of directors made the findings required by rule 17a-8 under the Act.¹

3. On April 15, 1994, applicant distributed proxy materials to its shareholders. At a meeting held on June 21, 1994, applicant's shareholders approved the reorganization.

4. Pursuant to the Plan, on June 30, 1995, applicant transferred all of its assets and liabilities to the Trust in exchange for shares of the Trust with an aggregate net asset value equal to the net asset value of applicant. Immediately thereafter, applicant distributed shares of the Trust received in connection with the reorganization to its shareholders on a *pro rata* basis. On the date of the reorganization, applicant had 7,474,763.794 shares outstanding, having an aggregate net asset value of \$77,633,737.69 and a per share net asset value of \$10.39.

5. Applicant and the Trust each assumed their own expenses in connection with the reorganization. Legal, accounting, and printing and mailing expenses in the approximate amounts of \$15,000, \$2,500, and \$9,300, respectively were borne by applicant. The Trust had legal expenses of \$1,500 in connection with the reorganization.

6. There are no securityholders to whom distributions in complete liquidation of their interests have not been made. Applicant has no debts or other liabilities that remain outstanding. Applicant is not a party to any litigation or administrative proceeding.

7. Applicant was dissolved as a Nebraska corporation pursuant to articles of dissolution, dated March 20, 1995, filed with the State of Nebraska.

8. Applicant is not now engaged, nor does it propose to engage, in any business activities other than those necessary for the winding up of its affairs.

¹ Rule 17a-8 provides an exemption from section 17(a) for certain reorganizations among registered investment companies that may be affiliated persons, or affiliated persons of an affiliated person, solely by reason of having a common investment adviser, common directors, and/or common officers.

For the SEC, by the Division of Investment Management, pursuant to delegated authority.

Jonathan G. Katz,
Secretary.

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[Rel. No. IC-21178; 811-2921]

Pioneer Money Market Account, Inc. (Formerly Mutual of Omaha Money Market Account, Inc.); Notice of Application

June 30, 1995.

AGENCY: Securities and Exchange Commission ("SEC").**ACTION:** Notice of application for deregistration under the Investment Company Act of 1940 (the "Act").**APPLICANT:** Pioneer Money Market Account, Inc.**RELEVANT ACT SECTION:** Section 8(f).**SUMMARY OF APPLICATION:** Applicant requests an order declaring that it has ceased to be an investment company.**FILING DATE:** The application was filed on June 19, 1995.**HEARING OR NOTIFICATION OF HEARING:** An order granting the application will be issued unless the SEC orders a hearing. Interested persons may request a hearing by writing to the SEC's Secretary and serving applicant with a copy of the request, personally or by mail. Hearing requests should be received by the SEC by 5:30 p.m. on July 25, 1995, and should be accompanied by proof of service on applicant, in the form of an affidavit or, for lawyers, a certificate of service. Hearing requests should state the nature of the writer's interest, the reason for the request, and the issues contested. Persons may request notification of a hearing by writing to the SEC's Secretary.**ADDRESSES:** Secretary, SEC, 450 5th Street, N.W., Washington, D.C. 20549. Applicant, 60 State Street, Boston, MA 02109.**FOR FURTHER INFORMATION CONTACT:** Elaine M. Boggs, Staff Attorney, at (202) 942-0572, or Robert A. Robertson, Branch Chief, at (202) 942-0564 (Division of Investment Management, Office of Investment Company Regulation).**SUPPLEMENTARY INFORMATION:** The following is a summary of the application. The complete application may be obtained for a fee at the SEC's Public Reference Branch.**Applicant's Representations**

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